# Contrasting Patterns of Genetic Diversity and Population Structure of *Armillaria mellea* sensu stricto in the Eastern and Western United States

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#### **ABSTRACT**

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Armillaria mellea infects hundreds of plant species in natural and managed ecosystems throughout the Northern hemisphere. Previously reported nuclear genetic divergence between eastern and western U.S. isolates is consistent with the disjunct range of A. mellea in North America, which is restricted mainly to both coasts of the United States. We investigated patterns of population structure and genetic diversity of the eastern (northern and southern Appalachians, Ozarks, and western Great Lakes) and western (Berkeley, Los Angeles, St. Helena, and San

Jose, CA) regions of the United States. In total, 156 diploid isolates were genotyped using 12 microsatellite loci. Absence of genetic differentiation within either eastern subpopulations ( $\theta_{ST} = -0.002$ , P = 0.5) or western subpopulations ( $\theta_{ST} = 0.004$ , P = 0.3) suggests that spore dispersal within each region is sufficient to prevent geographic differentiation. In contrast to the western United States, our finding of more than one genetic cluster of isolates within the eastern United States (K = 3), revealed by Bayesian assignment of multilocus genotypes in STRUCTURE and confirmed by genetic multivariate analyses, suggests that eastern subpopulations are derived from multiple founder sources. The existence of amplifiable and nonamplifiable loci and contrasting patterns of genetic diversity between the two regions demonstrate that there are two geographically isolated, divergent genetic pools of A. mellea in the United States.

Armillaria root disease attacks fruit and nut crops, timber trees, and ornamentals in temperate and tropical regions of the world (47). The causal pathogens are *Armillaria* spp. (Basidiomycota, Physalacriaceae), one of the most aggressive of which is *Armillaria mellea* (Vahl) P. Kumm., known primarily for its virulence against fruit and nut crops (e.g., *Citrus, Juglans, Malus, Prunus*, and *Vitis* spp.) throughout the Northern hemisphere (11,38,40,68). Armillaria root disease affects vineyards and orchards established on previously forested land, where *A. mellea* infects a broad range of native species (70). After clearing infected native trees, mycelium surviving saprophytically in residual roots serves as inoculum for infection of planted hosts (72). The persistence of the mycelium in residual roots (13) and the lack of methods to either prevent (17,37,59) or cure infections (1,3) contribute to significantly reduced yields throughout the life of an infected plantation (9).

In nature, A. mellea populations consist of diploid individuals (84). The pathogen spreads vegetatively as its mycelium or rhizomorphs grow from infected roots into contact with roots of adjacent, susceptible hosts, thereby forming expanding disease centers within infected vineyards, orchards, and forests. A disease center is often occupied by a single, diploid individual of A. mellea (12,13,65,75). Basidiospores, which germinate to form haploid mycelia (43), are thought to have little role in root infection, in part because only diploid mycelium is recovered from symptomatic plants and also due to numerous failed inocu-

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lation attempts with basidiospores (73). Nonetheless, evidence of gene flow among populations of other *Armillaria* spp., *A. ostoyae* (69) and *A. gallica* (76), suggests that there is unrestricted spore dispersal across large geographic regions (maximum distances of 160 and 2,000 km, respectively).

It has been 30 years since *A. mellea* sensu stricto was

recognized to be one of the many annulate North American Armillaria spp. (7,39,85). The genus Armillaria in North America was previously considered to be a single species, A. mellea sensu lato, until it was recognized that there were multiple biological species (7), which have since been described as different species (39,85). The North American biological species that was interfertile with European isolates of A. mellea retained the name of "A. mellea sensu stricto". Within North America, the geographic distribution of A. mellea sensu stricto is primarily restricted to both coasts of the United States, with limited reports from the central United States (e.g., Michigan [68] and Missouri [19]), and from outside the United States (e.g., southeastern Canada [28] and northeastern Mexico [4]). In the western United States, A. mellea is a virulent pathogen of fruit and nut crops (11). In the eastern United States, it is uncommon on these same crops (e.g., peach) (77) but, instead, is found more frequently on hardwood trees in forest ecosystems (19,57). The disjunct geographic range of A. mellea coincides with nuclear genetic divergence observed in isolates originating from the eastern United States, the western United States, Europe, and Asia (22,23,55,58). Despite such support for intercontinental genetic divergence of A. mellea populations, there is little known about the origin and diversification of A. mellea.

For the purposes of this research, we focus on understanding the patterns of population structure and genetic diversity of A.

mellea within the eastern and western regions of the United States. We use multilocus genotypes obtained from polymorphic microsatellite loci to (i) examine genetic differentiation between eastern and western U.S. populations of A. mellea, (ii) evaluate patterns of diversity among subpopulations within the eastern and western regions of the United States, and (iii) determine whether there is population structure within each region, regardless of the geographic origins of the isolates.

## MATERIALS AND METHODS

**Collection.** Isolates were sampled from two regions: the eastern and western United States. The population of eastern U.S. isolates represented four subpopulations: northern Appalachians (N. Appalachians), southern Appalachians (S. Appalachians), the Ozark Mountains (Ozarks), and the western Great Lakes (W. Great Lakes) (Fig. 1A). Eastern isolates were obtained from existing collections at the United States Department of Agriculture (USDA) Forest Products Lab, the University of Missouri, and the University of Tennessee, and were gathered from natural ecosystems characterized primarily by hardwood tree species (Table 1). Identity was confirmed based on diagnostic patterns of restriction fragments resulting from *Alu*I digestion of the nuclear ribosomal DNA intergenic spacer region I (IGS-I) (42). In total, 84 isolates were identified as *A. mellea* (*Alu*I fragments of 490 and 180 bp; eastern U.S. restriction pattern) (42).

The population of western U.S. isolates represented four subpopulations, all of which were from California: St. Helena, Berkeley, San Jose, and Los Angeles (Fig. 1B). The St. Helena subpopulation was gathered from a mixed-hardwood forest, consisting primarily of naturally established hardwoods and the occasional softwood (Table 1). The other western subpopulations were gathered from suburban areas consisting of various orchard and forest trees remaining after residential development, and ornamentals in home gardens. In the laboratory, portions of decayed wood, mycelial fans, or basidiocarp stipes were transferred to 1% water agar (WA) containing benomyl 50WP (4 μg/ml) and streptomycin sulfate (100 μg/ml), incubated in darkness at 25°C for 7 days and further purified by hyphal tip subculture. In total, 72 isolates were identified as *A. mellea* (*Alu*I fragments of 320 and 150 bp; western U.S. restriction pattern) (42).

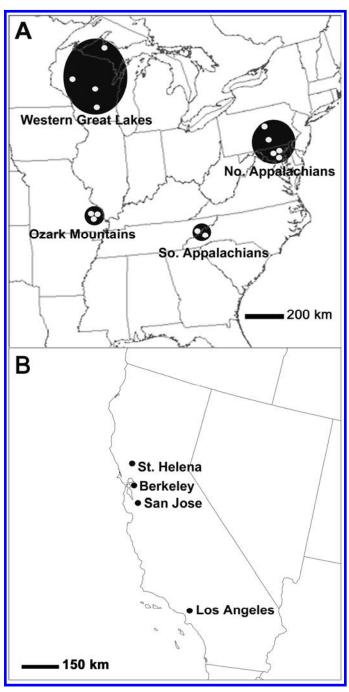
Isolates were prepared for DNA extraction and subsequent microsatellite genotyping by incubation at 25°C for 7 to 28 days on 1% malt extract agar (MEA) overlain with cellophane. Mycelium was scraped from the cellophane with a sterile scalpel, then pulverized by beating with 6-mm glass beads for 20 s (FastPrep 120A; BioSpec, Bartlesville, OK). Mycelia were incubated at 65°C for 0.5 to 12 h in cetyltrimethylammonium bromide (CTAB) extraction buffer (100 mM Tris-HCl, pH 8.0; 1.4 M NaCl; 20 mM EDTA; and 2% CTAB), after which 350 µl of phenol-chloroform-isoamyl alcohol (25:24:1) was added to each tube, vortexed briefly, and centrifuged for 15 min at 14,000 rpm. The aqueous phase was mixed with 700 µl of genomic salt solution and purified with 70% EtOH after binding to glassmilk spin columns (MP Biomedicals, Santa Ana, CA), and DNA was eluted with 30 µl of 0.1× Tris-EDTA.

Microsatellite genotyping. All 156 isolates were genotyped with 12 microsatellite markers (10). Loci were chosen for population genetic analyses based on positive amplification, polymorphism, and lack of linkage disequilibrium or severe heterozygote deficiencies, as previously described (10).

**Population genetic analyses.** All four western subpopulations consisted of one geographic location per subpopulation (Table 1). All four eastern subpopulations each consisted of more than one, relatively close, geographic locations per subpopulation (N. Appalachians, S. Appalachians Ozarks, and W. Great Lakes). Somatic incompatibility tests (79) were conducted to differentiate isolates into somatic incompatibility groups (SIGs) within each

subpopulation, in order to reduce the likelihood of including more than one isolate representing the same vegetative individual, especially for isolates originating from adjacent trees. After categorization of isolates into SIGs within each subpopulation, we determined which SIGs had identical multilocus genotypes (MLGs) within or across subpopulations using GENCLONE version 2.0 (8). The same program was used to estimate the probability that an MLG found more than once was the result of a distinct sexual reproductive event  $(P_{\rm gen}(f))$  (62), which is an estimate of  $P_{\rm gen}$  adapted for diploids and is based on the estimated fixation index  $F_{\rm IS}$  (92). Also, we estimated the probability of an MLG to be present a second time, assuming random mating  $(P_{\rm sex}(f))$  (62).

In each subpopulation, genotypic diversity ( $G_d$ ) was estimated as the probability that two isolates randomly selected from the



**Fig. 1.** Geographic locations of *Armillaria mellea* subpopulations in **A**, the eastern United States and **B**, the western United States. Circled points represent geographic locations grouped according to proximity.

subpopulation represent different MLGs, using MULTILOCUS version 1.3 (2), with isolates containing missing data (i.e., null alleles) not contributing to the estimation of differences between pairs of isolates. To account for variable sample size, we calculated the expected number of MLGs in a subpopulation of N=7 ( $G_7$ ), which corresponded to the smallest subpopulation in the dataset (W. Great Lakes), according to the rarefaction equations of Hurlbert (48), using ANALYTIC RAREFACTION version 1.3 (46). To prevent overrepresentation of alleles due to the presence of clones (41), clone-corrected datasets were used for further analyses.

Genetic diversity within each subpopulation was assessed by estimating mean number of alleles per locus (A), allelic richness corrected for sample size (R), observed heterozygosity  $(H_0)$ , and unbiased expected heterozygosity  $(H_E)$ , using FSTAT version 2.9.3 (36). FSTAT accommodates variable sample size in calcu-

lating allelic richness using an adaptation of the rarefaction index; it estimates the expected number of alleles in a subsample of 2N loci after correction for the smallest sample size. To address the fact that there were different sampling schemes for the eastern and western United States (multiple geographic locations per subpopulation versus one geographic location per subpopulation), we estimated allelic richness and the richness of alleles observed in only one subpopulation (private allelic richness) to account for different hierarchical sampling and different numbers of loci, in addition to different sample sizes among subpopulations, using HP-Rare (51). In addition, Spearman correlation rank tests were conducted to measure the intensity of association between sampling area (i.e., the area including all geographic locations or sampling points per subpopulation) and genetic diversity (specifically, allelic richness and  $G_7$ ). The CORR procedure of SAS (version 9.1; SAS Institute, Inc., Cary, NC) was applied to a data

TABLE 1. Armillaria mellea populations, consisting of diploid genotypes, from the eastern and western United States

Population, location <sup>a</sup>	Coordinates	Area (km²)b	Isolates <sup>c</sup>	Hosts			
Eastern United States							
Northern Appalachians							
Livonia, PA	40°58'N, 77°17'W	NA	1	Quercus coccinea Münchh.			
Carlisle, PA	40°12′N, 77°12′W	0.4	18	Carya glabra (Mill.) Sweet, Fraxinus americana L., Q. coccinea Münchh.,			
				Q. prinus L., Q. rubra L., Q. velutina Lam.			
Laurel, MD	39°06′N, 76°51′W	NA	1	Quercus L.			
Beltsville, MD	39°02′N, 76°54′W	NA	1	Quercus L.			
Bowie, MD	38°57′N, 76°44′W	NA	1	Quercus L.			
Total		600	22				
Southern Appalachians							
Oak Ridge, TN	36°00'N, 84°14'W	0.6	22	Quercus L.			
Swain, NC	35°39'N, 83°15'W	NA	2	Pinus L.			
Total		50	24				
Ozark Mountains							
Carter County, MOd	36°54′N, 90°56′W	35	10	Cornus florida L., Q. alba L., Q. rubra L., Q. stellata Wangenh.,			
				Q. velutina Lam.			
Reynolds County, MOd	37°22′N, 90°58′W	35	4	Q. alba L., Q. coccinea Münchh.			
Shannon County, MOd	37°12′N, 91°26′W	35	17	C. florida L., Q. alba L., Q. coccinea Münchh., Q. marilandica Münchh.,			
				Q. rubra L., Q. stellata Wangenh., Q. velutina Lam.			
Total		2,122	31				
Western Great Lakes							
Baraga, MI	46°46′N, 88°29′W	NA	2	Acer L. Quercus L.			
Elk Mound, WI	44°52′N, 91°41′W	NA	2	A. saccharum Marsh.			
Hancock, WI	44°07′N, 89°30′W	NA	2	Q. macrocarpa Michx.			
Wyocena, WI	43°29′N, 89°18′W	NA	1	Quercus L.			
Total		61,608	7				
Western United States							
Berkeley							
Berkeley, CA	37°52′N, 122°16′W	0.2	10	Bergenia crassifolia (L.) Fritsch, Camellia japonica L., Cinnamomum camphora			
				(L.) J. Presl, Juniperus occidentalis Hook., Magnolia stellata (Siebold & Zucc.)			
				Maxim., Pelargonium peltatum (L.) L'Hér. ex Aiton, Peumus boldus Molina,			
				Q. agrifolia Née, Rhododendron L.			
St. Helena							
St. Helena, CA	38°30′N, 122°31′W	0.4	33	Arbutus menziesii Pursh, Pseudotusuga menziesii (Mirb.) Franco, Q. agrifolia Née,			
				Q. kelloggii Newb., Sequoia sempervirens (D. Don) Endl.			
San Jose							
San Jose, CA	37°19′N, 121°52′W	0.2	10	Cedrus deodara (Roxb.) G. Don, Cotoneaster integerrimus Medik.,			
				Eucalyptus calophylla Lindl., Ilex sp. L., Juglans nigra L.,			
				Liquidambar styraciflua L., Nerium oleander L., Pyrus betulifolium L.			
Los Angeles							
Los Angeles, CA	34°04′N, 118°25′W	0.2	19	Citrus aurantium L., Cycas L., E. calophylla Lindl., J. occidentalis Hook.,			
				P. peltatum (L.) L'Hér. ex Aiton, Q. agrifolia Née, Q. suber L.,			
				$Salix \times sepulcralis$ Simonk., $Schinus$ molle L.,			
				Ulmus parvifolia Jacq., Washingtonia H. Wendl.			

<sup>&</sup>lt;sup>a</sup> Population, subpopulation, and geographic location. Eastern isolates were gathered from existing culture collections and were grouped for analyses into four subpopulations, according to proximity of their geographic locations. Western isolates were collected from 0.2-km² areas at four geographic locations, representing four subpopulations.

b Area sampled includes successful and unsuccessful recovery of isolates. NA; only one or two trees were sampled to obtain the isolates. Total area includes area among all geographic locations per subpopulation.

c Total number of *A. mellea* isolates recovered from mycelial fans, decayed wood, rhizomorphs, or basidiocarps. Collectors are M.T. Banik (United States Department of Agriculture [USDA]-FS, Madison, WI), K. Baumgartner (USDA Agricultural Research Service, Davis, CA), H. H. Burdsall, Jr. (USDA-FS, Madison, WI), J. Bruhn (University of Missouri, Columbia), O. K. Miller, Jr. (Virginia Polytechnic Institute and State University, Blacksburg), K. Hughes and R. S. Petersen (University of Tennessee, Knoxville), J. M. Staley (USDA-FS, Fort Collins, CO), and P. M. Wargo (USDA-FS, Hamden, CT).

d Sampled as part of the Missouri Ozark Forest Ecosystem Project, MO (19,80).

set that combined allelic richness and  $G_7$  as dependent variables, with sampling area as the independent variable. Inbreeding was estimated per subpopulation by computing the fixation index  $F_{\rm IS}$ , and Fisher's exact tests were used to assess departure from Hardy-Weinberg equilibrium by estimating P values with a Markov chain algorithm per locus per subpopulation, using GENEPOP version 4.0 (71). The same program was used to test for gametic linkage disequilibrium between each pair of loci within each subpopulation. The significance of association between genotypes per locus per subpopulation was tested with a log-likelihood ratio  $G^2$  statistic, using the Monte Carlo Markov Chain (MCMC) algorithm implemented in GENEPOP (71). For each subpopulation, we computed the index of multilocus gametic disequilibrium  $r_{\overline{d}}$ , using MULTILOCUS (2). The  $r_{\overline{d}}$  is based on the index of association  $(I_A)$  (18) but is independent of the number of loci;  $r_{\bar{d}} = 0$  means there is no linkage disequilibrium. Significance of  $r_{\overline{d}}$  was evaluated by comparing the observed variance with the distribution of the variance expected under the null hypothesis of random mating, as determined from 1,000 randomized data sets in which alleles were permuted among

Genetic structure of *A. mellea* populations was investigated by testing the null hypotheses of no genetic differentiation either between regions or between subpopulations within each region, using FSTAT to estimate  $\theta_{ST}$  (88), an unbiased estimator of the population differentiation index defined by Wright,  $F_{ST}$  (90). Significance levels were determined, after Bonferroni corrections, based on the adjusted *P* value, with 5,000 permutations. Genetic differentiation between subpopulations across all loci was considered significantly different from 0 at both the 1 and 5% nominal levels. Hierarchical distribution of genetic variation was estimated by analysis of molecular variance (AMOVA), using ARLEQUIN version 3.1 (32), with 5,000 permutations. AMOVA was used to determine the proportion of variation partitioned among subpopulations within a region and among isolates within a subpopulation.

A Bayesian method of assignment was implemented in STRUCTURE, version 2.2 (67). The principle of STRUCTURE is to use an MCMC algorithm to assign individuals to a genetic cluster based on their MLGs, regardless of their subpopulations. The method assumes that a genetic cluster is in Hardy-Weinberg equilibrium without significant linkage disequilibrium among loci. We performed two levels of assignment: (i) based on MLGs from all eight subpopulations of the eastern and western United States, to determine whether the highest posterior probability distributions assigned individuals to their respective population (i.e., eastern or western United States); and (ii) based on MLGs of subpopulations performed separately for each population, to determine whether our definition of "subpopulation" (based on the geographic origin of the isolates) was representative of population structure. In the former level of assignment, we anticipated that subpopulations from across the United States were likely to deviate from Hardy-Weinberg equilibrium, given that eastern and western populations likely represent two different gene pools with no gene flow between them (22,23,55,58). However, our objective was to determine whether eastern and western U.S. isolates could be differentiated based on MLG variation.

Analysis of all eight subpopulations of the eastern and western United States was based on the five loci with positive amplicons for isolates in both U.S. regions (Am024, Am036, Am094, Am109, and Am125). Analysis of all four eastern subpopulations was based on the eight loci with positive amplicons for eastern isolates (Am024, Am036, Am094, Am109, Am111, Am124, Am125, and Am129). Analysis of all four western subpopulations was based on the nine loci with positive amplicons for western isolates (Am024, Am036, Am059, Am080, Am088, Am091, Am094, Am109, and Am125). The likelihood of the posterior probability distributions was computed for each genetic cluster

(K = 1-10) for these three data sets. Each model was simulated 10 times, with a run length of 155 iterations after the specified burnin (50,000 iterations), under admixture (33). True K was identified as the maximal value of the posterior probability of ln likelihood [L(K)] (31). However, given that L(K) typically plateaus or increases slightly after reaching true K, we estimated the number of genetic clusters as  $\Delta K$ , which is based on the rate of change of L(K) between successive K values (31). In cases in which there was more than one genetic cluster, isolates were assigned to individual genetic clusters based on assignment scores >80%. Genetic differentiation among genetic clusters was assessed by estimating  $\theta_{ST}$ . The contribution of each locus to genetic differentiation among genetic clusters was assessed by estimating Nei's estimator of genetic differentiation ( $G_{ST}$ ), using FSTAT. Principal coordinates analysis (PCoA) was used to confirm genetic clusters inferred by STRUCTURE, based on a pairwise, individual-byindividual, genetic distance matrix (81), implemented in GENALEX, version 6 (64). PCoA is independent of assumptions used in STRUCTURE (e.g., Hardy-Weinberg and linkage equilibria) and groups isolates on a multidimensional scale.

## **RESULTS**

Genetic diversity within subpopulations. For 5 of 12 loci (Am024, Am036, Am094, Am109, and Am125), positive amplicons were obtained for both eastern and western isolates ("amplifiable loci"). Remaining loci produced positive amplicons for only eastern isolates (Am111, Am124, and Am129; "nonamplifiable loci") or only western isolates (Am059, Am080, Am088, and Am091; nonamplifiable loci). Therefore, MLGs of all 84 eastern isolates were based on eight loci (Am024, Am036, Am094, Am109, Am111, Am124, Am125, and Am129) and those of all 72 western isolates were based on nine loci (Am024, Am036, Am059, Am080, Am088, Am091, Am094, Am109, and Am125). Of the five amplifiable loci, the size of the most common allele differed between eastern and western isolates for only two loci, Am024 and Am109, whereas sizes of the most common alleles were identical (albeit with different frequencies) for the three remaining loci (Am036, Am094, and Am125) (data not shown).

Expected heterozygosity ( $H_{\rm E}$ ) was 0.19 to 0.35 among eastern subpopulations and 0.40 to 0.43 among western subpopulations (Table 2). Significant departure from Hardy-Weinberg expectations, estimated by performing exact tests for each locus and subpopulation, indicated heterozygote deficiencies for seven of eight loci in the four eastern subpopulations (12 of 32 tests; P <0.05) and five of nine loci in the four western subpopulations (8) of 36 tests; P < 0.05). Heterozygote deficiencies were similarly evident in estimates of the inbreeding coefficient  $(F_{\rm IS})$ , which were significant for three of four eastern subpopulations (N. Appalachians, S. Appalachians, and Ozarks; P < 0.01 and P <0.001) (Table 2). For the remaining eastern subpopulation (W. Great Lakes), negative  $F_{IS}$  indicated heterozygote excess, although this was not significant (P > 0.05) and was likely due to low sample size (N = 7). Positive  $F_{IS}$ , indicating heterozygote deficiencies, were estimated for all western subpopulations, although values were significant only for the St. Helena subpopulation (P < 0.001).  $F_{\rm IS}$  values for each locus in the St. Helena subpopulation were positive but were significant for only two of nine loci: Am088 ( $F_{IS} = 0.71$ , P < 0.001) and Am125 ( $F_{IS} = 0.49$ , P < 0.01). The St. Helena subpopulation also had the highest number and richness of private alleles (Table 2).

Average allelic richness was typically higher in western than in eastern subpopulations (R = 2.84 to 3.43 versus 1.63 to 2.49, respectively) (Table 2). In spite of variable sample sizes,  $G_d$  corrected for sample size,  $G_7$ , showed the same relative differences among subpopulations as that not corrected for sample size,  $G_d$ . In all western subpopulations, no MLGs were shared among

SIGs either within or across subpopulations; hence,  $G_d = 1$  for each subpopulation. In contrast,  $G_d$  was lower in eastern subpopulations ( $G_d = 0.94$  to 0.98) due to the presence of different SIGs that shared the same MLG within each eastern subpopulation (Table 2). Identical MLGs were also shared across some eastern subpopulations but none of the shared MLGs were shared between two locations per subpopulation. For five of seven identical MLGs that were shared among different SIGs across eastern subpopulations, the probability of a second encounter assuming random mating was high  $(P_{\text{sex}} (f) > 0.24)$ , indicating that it is unlikely that these identical MLGs were the result of clonal spread. Similarly, for 21 of 22 identical MLGs that were shared among SIGs within eastern subpopulations, the probability of a second encounter assuming random mating was high  $(P_{\text{sex}}(f) >$ 0.39). Only two identical MLGs encountered in the same subpopulation (N. Appalachians) were likely the result of clonal spread  $[P_{\text{sex}}(f) = 1 \times 10^{-6}]$ . There was a significant negative correlation between sampling area and allelic richness (r = -0.76, P = 0.030), and also between sampling area and  $G_7$  (r = -0.92, P = 0.014). Therefore, despite larger sampling areas (Table 1), eastern U.S. subpopulations had lower genetic diversity in terms of both allelic richness and  $G_7$ .

Linkage disequilibrium among alleles was not significant (P > 0.01) in any pairwise comparisons of loci within eastern or western subpopulations. Indices of multilocus linkage disequilibrium  $(r_{\overline{d}})$  were not significant in seven of the eight sub-

populations. Only the St. Helena subpopulation from the western United States presented a significant  $r_{\bar{d}}$  (P = 0.001) (Table 2).

Genetic diversity among subpopulations. Within the eastern United States, none of the pairwise comparisons revealed significant differentiation among subpopulations ( $\theta_{ST} = -0.01$  to 0.01; P = 0.5) (Table 3), which spanned a maximal distance of 1,200 km (Fig. 1A). Results were similar within the western United States; there was no significant differentiation among subpopulations ( $\theta_{ST} = -0.006$  to 0.010; P = 0.3) (Table 3), which spanned a maximal distance of 700 km (Fig. 1B). Similarly, AMOVA showed that genetic differences among subpopulations did not contribute significantly to total genetic variation within eastern or western populations (P = 0.8 and P = 0.8). AMOVA revealed that 99.4 and 98.8% of the variance within eastern and western populations, respectively, was due to genetic differences among isolates within subpopulations (P < 0.001).

**Bayesian assignment analyses.** In assignment tests conducted with all eastern and western subpopulations, likelihood values associated with the posterior probability distributions implemented by STRUCTURE increased from K = 1 to K = 5 (data not shown). The number of genetic clusters (K = 2) was based on criteria described earlier (i.e., increase in standard deviation of the probability, assignment rates of isolates to each cluster, and computation of  $\Delta K$ ). At the threshold of probability of assignment

TABLE 2. Genetic diversity of four eastern and four western U.S. subpopulations of *Armillaria mellea*, revealed using eight microsatellite loci (Am024, Am036, Am094, Am109, Am111, Am124, Am125, and Am129) and nine microsatellite loci (Am024, Am036, Am059, Am080, Am088, Am091, Am094, Am109, and Am125), respectively

Population, subpopulation	Na	$G^b$	$G_{ m d}{}^{ m c}$	$G_7{}^{ m d}$	Ae	$R^{\mathrm{f}}$	PAg	$H_{\mathrm{O}}^{\mathrm{h}}$	$H_{ m E}{}^{ m i}$	$F_{\mathrm{IS}}{}^{\mathrm{j}}$	$r_{ m d}{}^{ m k}$
Eastern United States											
Northern Appalachians	22	15 (4)	0.94	6.2	2.75	2.19 (1.76)	3 (0.29)	0.20	0.30	0.34**	0.070
Southern Appalachians	24	21 (5)	0.98	6.8	3.13	2.36 (1.89)	2 (0.36)	0.15	0.34	0.55***	0.036
Ozarks Mountains	31	26 (6)	0.98	6.8	3.38	2.49 (1.95)	3 (0.36)	0.15	0.35	0.58***	-0.012
Western Great Lakes	7	6 (3)	0.95	6	1.63	1.63 (1.49)	0 (0.14)	0.23	0.19	-0.22	-0.009
Western United States											
Berkeley	10	10(0)	1.00	7	3.00	2.90 (2.34)	2 (0.23)	0.40	0.40	0.17	-0.032
Los Angeles	17	17 (0)	1.00	7	3.33	2.84 (2.36)	2 (0.23)	0.65	0.40	0.13	-0.002
San Jose	9	9 (0)	1.00	7	3.11	3.11 (2.56)	0 (0.35)	0.44	0.41	0.20	0.001
St. Helena	23	23 (0)	1.00	7	4.56	3.43 (2.67)	9 (0.58)	0.39	0.43	0.33***	0.090**

<sup>&</sup>lt;sup>a</sup> Number of somatic incompatibility groups (SIGs).

TABLE 3. Estimates  $\theta_{ST}$  of pairwise  $F_{ST}$  values (88), averaged across eight microsatellite loci (Am024, Am036, Am094, Am109, Am111, Am124, Am125, and Am129) for four eastern U.S. subpopulations and nine microsatellite loci (Am024, Am036, Am059, Am080, Am088, Am091, Am094, Am109, and Am125) for four western U.S. subpopulations of *Armillaria mellea* 

	Genetic differentiation ( $\theta_{ST}$ )						
Population, subpopulation	Northern Appalachians	Ozark Mountains	Southern Appalachians	Western Great Lakes			
Eastern United States							
Northern Appalachians							
Ozark Mountains	-0.007	•••					
Southern Appalachians	0.013	-0.004	•••	•••			
Western Great Lakes	-0.013	-0.012	0.001				
Western United States	Berkeley	Los Angeles	San Jose	St. Helena			
Berkeley			•••	•••			
Los Angeles	-0.006						
San Jose	0.006	0.010					
St. Helena	0.004	0.009	-0.005				

b Number of multilocus genotypes (MLGs). Numbers of MLGs shared with other subpopulations are in parentheses.

<sup>&</sup>lt;sup>c</sup> Genotypic diversity.

d Expected number of MLGs in a subpopulation of N = 7 (size of the smallest subpopulation).

e Mean number of alleles.

f Allelic richness corrected for sample size. Allelic richness accounting for hierarchical sampling and number of loci in parentheses.

g Total number of private alleles across loci. Private allelic richness, accounting for hierarchical sampling and number of loci, averaged across loci in parentheses.

<sup>&</sup>lt;sup>h</sup> Observed heterozygosity.

i Unbiased expected heterozygosity.

<sup>&</sup>lt;sup>j</sup> Fixation index; \*\* and \*\*\* indicate P < 0.01 and 0.001, respectively.

<sup>&</sup>lt;sup>k</sup> Index of multilocus linkage disequilibrium; \*\* and \*\*\* indicate P < 0.01 and 0.001, respectively.

(0.80), 90% of all isolates were assigned to either one of two clusters. In all, 92% of western isolates were assigned to one cluster, "Western United States", as were 2% of eastern isolates (a single isolate from the Ozarks) (Fig. 2). The Ozark isolate in the Western U.S. cluster was somewhat unique among eastern isolates in that it was homozygous for alleles that were most frequent among western isolates at two of five amplifiable loci (Am024 and Am109) and had a low frequency of unique alleles at the three remaining amplifiable loci (Am036, Am094, and Am125) (data not shown). Nonetheless, this Ozark isolate had positive polymerase chain reaction (PCR) amplicons for the three nonamplifiable loci that were specific to eastern isolates (Am111, Am124, and Am129). The second cluster, "Eastern United States", consisted entirely of eastern isolates (87% of all eastern

isolates). The third cluster, "Both", consisted of isolates that were not assigned strongly to either cluster. Both consisted of 11% of eastern isolates and 8% of western isolates. Genetic differentiation among the three clusters was significant ( $\theta_{ST} = 0.07$  to 0.32; P < 0.05).

The maximum ln likelihood of the posterior probability distribution implemented in STRUCTURE for the western subpopulations reached a maximum value when K=1 (data not shown). We performed no assignment, because a single genetic cluster contained all western isolates. In contrast, for the eastern subpopulations, posterior probability distributions increased from K=1 to K=5, and an increase in the standard deviation of the posterior probability obtained from 10 iterations at K>3, in addition to our calculation of  $\Delta K$ , further supported K=3.

TABLE 4. Hierarchical analysis of molecular variance, partitioning the genetic variation among and within Armillaria mellea subpopulations of the eastern or western United States

Population, source of variation <sup>a</sup>	df	Sum of squares	Variance components	Percentage of variation	P value
Eastern United States					
Among subpopulations	3	3.73	0.01	0.58	0.76
Within subpopulations	112	119.90	1.07	99.4	< 0.001
Total	115	123.63	1.08	100	
Western United States					
Among subpopulations	3	7.50	0.02	1.2	0.31
Within subpopulations	114	212.28	1.86	98.8	< 0.001
Total	117	219.77	1.88	100	

<sup>&</sup>lt;sup>a</sup> Null hypotheses of "Among subpopulations" and "Within subpopulations" are as follows: there are no differences in genetic diversity among subpopulations and there are no differences in genetic diversity among isolates within the same subpopulation.

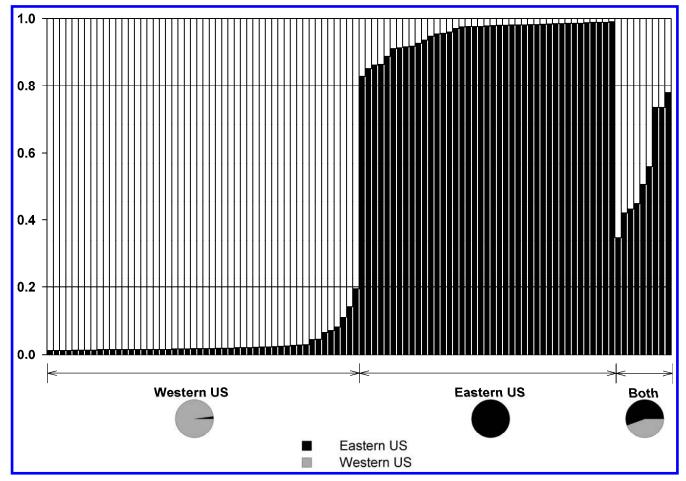


Fig. 2. Bayesian assignment of 100 eastern and western U.S. isolates into three genetic clusters: Eastern United States, Western United States, and Both. Each bar represents a unique genotype, based on a combination of five amplifiable microsatellite loci (Am024, Am036, Am094, Am109, and Am125). Black and white portions of each bar represent the percentage of ancestry from each genetic cluster. Vertical black lines are 20 and 80% thresholds of probability of ancestry for cluster assignment. Pie charts below each cluster reflect the relative proportions of isolates from each region of the United States.

Furthermore, probabilities of assignment based on K = 4 and K = 45 were smaller than those for K = 3 (data not shown). At the threshold for probability of assignment (0.80), 55% of eastern isolates were assigned to one of three clusters and the remaining 45% were not assigned strongly to any one cluster ("Admixed") (Fig. 3). All four eastern subpopulations were represented in cluster 1 (33% of N. Appalachian isolates, 33% of Ozark isolates, 17% of S. Appalachian isolates, and 17% of W. Great Lakes isolates). The majority of isolates in cluster 2 were from the Ozarks (66%) but isolates from both the N. and S. Appalachians were present (25 and 9%, respectively). Cluster 3 was composed exclusively of isolates from the Ozarks and S. Appalachians (57 and 43%, respectively). Genetic differentiation among the four clusters was significant ( $\theta_{ST} = 0.08$  to 0.38; P < 0.05). Of the eight loci used to genotype the eastern isolates, four loci (Am094, Am024, Am036, and Am125) had  $G_{ST}$  values > 0.10 ( $G_{ST} = 0.47$ , 0.35, 0.25, and 0.11, respectively), indicating that these four loci had relatively greater contributions to genetic differentiation of the four clusters in the eastern United States than did the remaining four loci ( $G_{ST} = 0.031, 0.044, 0.002, \text{ and } 0.023 \text{ for }$ Am109, Am111, Am124, and Am129, respectively). PCoA showed that isolates grouped together into STRUCTURE clusters 1, 2, and 3 (Fig. 4). They were separated primarily by three principal components that explained 30.51, 19.97, and 17.10% of the variation (67.8% total). Isolates in Admixed were scattered among clusters 1, 2, and 3.

## **DISCUSSION**

We identified two distinct gene pools in *A. mellea* from the eastern and western United States, consistent with phylogenetic divergence previously reported between eastern and western U.S. isolates (22,23,55,58). Within each population (eastern or western United States), we found no evidence of significant genetic differentiation among subpopulations, although Bayesian assignment tests in STRUCTURE identified contrasting patterns of genetic structure and genetic diversity between populations: (i) western isolates formed a single deme and (ii) eastern isolates showed population structure, evidenced by three demes or genetic clusters. Together, our findings suggest that there is unrestricted gene flow within populations, although subpopulations from the western and eastern United States differ with respect to genetic variation within subpopulations.

Genetic divergence between eastern and western U.S. populations of A. mellea is supported by the existence of both amplifiable and nonamplifiable neutral genetic loci among isolates from these two regions. The presence of loci that are common to both eastern and western U.S. isolates may reflect either a common ancestral origin or gene flow through migration, establishment, and mating of immigrant isolates. Common ancestral origin of eastern and western A. mellea seems more likely than gene flow through migration as an explanation for the amplifiable loci, based on the vast distance ( $\approx 4,000 \text{ km}$ ) and the

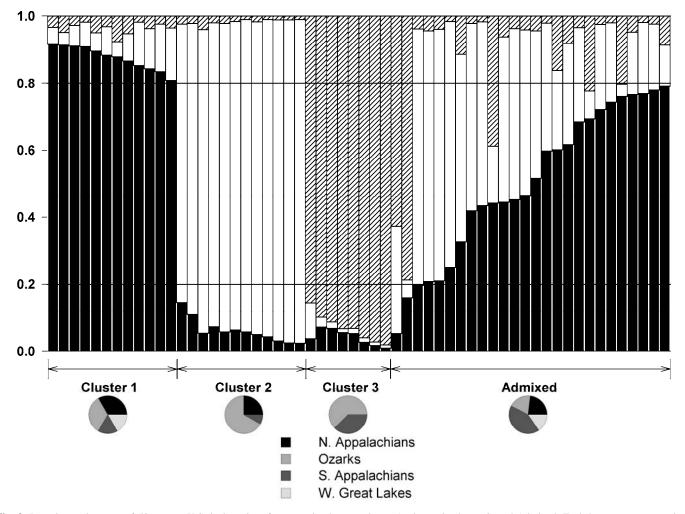


Fig. 3. Bayesian assignment of 58 eastern U.S. isolates into four genetic clusters: cluster 1, cluster 2, cluster 3, and Admixed. Each bar represents a unique genotype based on a combination of eight microsatellite loci (Am024, Am036, Am094, Am109, Am111, Am124, Am125, and Am129). Black and white portions of each bar represent the percentage of ancestry from each genetic cluster. Vertical black lines are 20 and 80% thresholds of probability of ancestry for cluster assignment. Pie charts below each cluster reflect the relative proportions of isolates from each eastern U.S. subpopulation.

presence of physical barriers to gene flow (e.g., Great Plains and Rocky Mountains) between the eastern and western United States, and the fact that the studied isolates came primarily from wild hosts and not from planted hosts. Indeed, other forest pathogens with disjunct geographic distributions in the United States have been shown to have genetically divergent populations (e.g., Heterobasidion annosum) (54). Nonamplifiable loci may represent sections of the genomes of eastern and western A. mellea with different evolutionary histories, likely the result of reproductive isolation or ecological speciation, as would be expected between populations under the divergent selective pressures exerted in distinct environments (56).

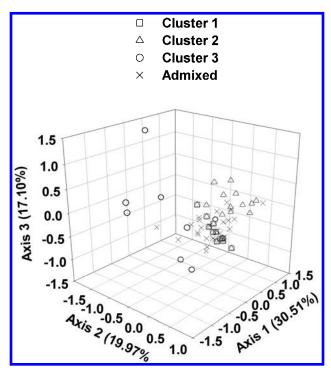
Genetic divergence between eastern and western U.S. populations of A. mellea is supported by Bayesian assignment tests that grouped isolates into two genetic clusters with respect to allelic frequencies and without a priori geographic information. Indeed, the majority of isolates were assigned to clusters composed primarily of either eastern or western isolates, thus confirming previous findings that eastern and western U.S. isolates of A. mellea, as examined in other studies (22,23,55,58), represent genetically divergent populations. Our findings of one eastern isolate assigned to the Western cluster and some eastern and western isolates assigned to Both may be considered indications of admixture, due to migration and mating between populations. However, the eastern isolate assigned to the western cluster was unique in having common western alleles at two of five amplifiable loci and, thus, is unlikely to represent a mating event between eastern and western populations. Furthermore, the likelihood of this eastern isolate representing a mating event following transport of infected plant material is low, in part due to the fact that it was collected from a naturally established host in a forest, which is in contrast to the planted hosts in urban landscapes that characterize the only two known A. mellea introductions (23,24). The presence of putatively admixed isolates in a third cluster (Both), representing isolates from both populations of the United States and in relatively equal proportions ( $\approx 10\%$ ), suggests, first, that such isolates result from recombination between the two clusters and, second, that there is symmetric gene flow between clusters. Nonetheless, isolates assigned to Both had positive PCR amplicons for only the loci characteristic of their population of origin. Therefore, the reduced number of loci analyzed for this combined dataset (five) is likely to contribute to a low probability of assignment of such isolates to either Eastern or Western clusters and, thus, should not be considered as indicative of recombination between the two clusters.

Our findings of no significant  $\theta_{ST}$  among western subpopulations and significant admixture among eastern isolates in Bayesian assignment tests suggest that spore dispersal prevents genetic differentiation within each population. This is consistent with the broad range of A. mellea hosts distributed throughout each region (70). At the population scale of study (700 and 1,200 km in the western and eastern United States, respectively), we anticipate that spore dispersal is likely, because such spatial scales permit gene flow of other Armillaria spp. (76). Furthermore, other outcrossing Basidiomycetes that are, just as A. mellea, generalist, wood-decay fungi have little to no significant subdivision among geographically distant subpopulations (e.g., Fomitopsis pinicola [44], H. annosum [82], Phlebia centrifuga [34], and Trichaptum abietinum [52]). The spread of their spores, coupled with widespread availability of host substrate, apparently prevents genetic differentiation. This is in marked contrast to forest pathogens that are specialists or occur in fragmented habitats. For example, the wood-decay Basidiomycete Datronia caperata is found on a single host, Laguncularia racemosa (white mangrove). Its strong dependence on one host species, coupled with its disjunct distribution between coastal regions of Central America, contribute to significant population differentiation of *D*. caperata (16,63). Fragmentation of forests inhabited by the

primary host of *F. rosea*, old-growth *Picea abies* (Norway spruce), has likely contributed to significant levels of population structure of this wood-decay Basidiomycete in Europe (45).

Genetic divergence between eastern and western U.S. populations of A. mellea is supported by contrasting patterns of genetic diversity in each population. Genetic variation among eastern isolates based on Bayesian assignment of MLGs to more than one genetic cluster—not evident in  $\theta_{\text{ST}}$  estimates of differentiation among eastern subpopulations—suggests that there were multiple founder events in the eastern United States. Such a signature is not found in the western United States. Genetic diversity, in terms of allelic richness and  $G_7$ , was higher in the western than in the eastern United States, the latter of which was characterized by the presence of identical MLGs among SIGs both within and across subpopulations (although only two identical MLGs in one eastern subpopulation had high probabilities of representing the same individual). It is unlikely that differences in genetic diversity between the eastern and western United States are due to different sampling schemes (multiple versus one geographic location per subpopulation), because larger sampling areas in the eastern United States were not associated with higher genetic diversity corrected for sample size  $(G_7)$  and for different sampling schemes (allelic richness). Lower heterozygote proportions than expected under Hardy-Weinberg equilibrium were identified in three of four eastern subpopulations versus one of four western subpopulations. Significant  $F_{\rm IS}$  values were previously identified for A. ostoyae in southwestern France (69) and A. gallica in the eastern United States (76). Heterozygote deficits in eastern subpopulations are likely due to the Wahlund effect (86), corresponding to inbreeding due to subdivision of one population into multiple subpopulations that do not freely exchange migrants. This hypothesis is supported by significant  $\theta_{ST}$  among the genetic clusters revealed by Bayesian assignment of eastern MLGs.

Our finding of three genetic clusters of isolates in the eastern United States suggests that eastern subpopulations are derived from founders from multiple sources, possibly due to independent



**Fig. 4.** Principal coordinates analysis of 58 eastern U.S. isolates. Each point represents an multilocus genotype based on a pairwise, individual-by-individual, genetic-distance matrix for eight microsatellite loci (Am024, Am036, Am094, Am109, Am111, Am124, Am125, and Am129). Percent variation explained by each axis is shown in parentheses.

colonization events. Two clusters contained isolates from either three or four subpopulations and, thus, were not restricted to a specific geographic origin. In contrast, a third cluster was composed solely of isolates from the Ozark and S. Appalachian subpopulations, both of which represent the broader geographic region of the southeastern United States. Isolates in this third cluster may have inherited alleles from a divergent source population. Such alleles, although currently restricted to the southeastern United States, may eventually introgress into the whole eastern genetic pool of A. mellea, thereby erasing any signature of geographic structure. Indeed, the introgression into multiple subpopulations of alleles originating from a divergent source population is also a likely explanation for the assignment of isolates from three to four subpopulations each to the different genetic clusters. In contrast, the lack of genetic structure or, rather, a signature of such, within the western United States may reflect an older population, which is also supported by higher levels of genetic diversity, higher average allelic richness, and more private alleles. Older populations tend to have higher allelic richness, as demonstrated in populations of the Barley scald pathogen (Rhynchosporium secalis) (53), the Canker stain of plane tree pathogen (Ceratocystis fimbriata f. platani) (30), the Sudden oak death pathogen (Phytophthora ramorum) (49), and the Apple scab pathogen (Venturia inaequalis) (35), in contrast to newly established populations and their smaller effective populations sizes that make them more susceptible to loss of alleles through random genetic drift. It is also possible that higher levels of genetic diversity in the western United States reflect a higher effective population size than in the eastern United States (25). Alternatively, our microsatellite markers may be informative for inferring relatively recent gene flow in A. mellea populations in the United States but they may not accurately reflect historical barriers to gene flow and, thus, inferences regarding the relative ages of populations or their effective population sizes may be spurious. For example, differences in allelic richness between divergent populations can sometimes result from variable repeat lengths in microsatellite loci (78) or there may be directional mutational bias in cross-species amplifications (29). Thus, assessing the factors that contribute to differential allelic richness of eastern and western A. mellea populations may require analyses of loci that are not hypervariable but are, instead, more conserved and, thus, have a slower mutation process that is more informative for inferring ancient patterns.

In conducting somatic incompatibility tests prior to genotyping each isolate, we identified and eliminated biological clones (i.e., isolates representing more than one sample from the same mycelium) from our data sets. Nonetheless, tree-to-tree vegetative spread of Armillaria spp. is undoubtedly an important mechanism of disease spread (69,74,89) and this mode of reproduction may affect our analyses, even in the absence of clones. For example, the combination of significant  $F_{\rm IS}$  and multilocus linkage disequilibrium in the St. Helena subpopulation may reflect a high rate of inbreeding through sibling matings (26) or somatic recombination through diploid-haploid matings (21). This subpopulation was the only one gathered from what is currently a natural ecosystem, and it is possible that, in such a continuously forested habitat, widespread host availability on a meter-by-meter scale allows for more frequent sibling matings or diploid-haploid matings than in managed ecosystems, where buildings and concrete replace A. mellea hosts. Interestingly, this subpopulation had the highest allelic richness and private allelic richness among all subpopulations examined but also exhibits signatures of inbreeding. The maintenance of high genetic diversity in this subpopulation, in spite of possible inbreeding, could be attributed to a higher effective population size relative to other populations from the western United States. Nonetheless, our findings of no population structure across much of the western United States and significant levels of admixture among genetically differentiated clusters of

eastern U.S. isolates highlight the importance of sexual spores in long-distance dispersal and the maintenance of genetic diversity of *A. mellea*.

From a disease-control perspective, defining the species concept of a phytopathogenic fungus through examination of allelic variation from multiple nuclear loci is critical to determine the presence or absence of multiple species with differential pathogenicity and fungicide resistance (83). Within a described morphological species, the recognition of a greater number of distinct species through the analysis of molecular variation was previously documented for A. mellea sensu lato (6) and for other fungi (e.g., Aspergillus fumigatus [66], outcrossing Neurospora spp. [27], Schizophyllum commune [50], and Sclerotinia sclerotiorum [20]). This present study illustrates similar concepts, highlighting the existence of two divergent genetic pools of Armillaria mellea sensu stricto with contrasting genetic structure in geographically isolated regions of the United States. It is not known whether there are morphological differences or whether there are intersterility barriers between eastern and western U.S. A. mellea sensu stricto, because such comparisons have not been published to date. A preliminary comparison of morphology between fruiting bodies in our collection (all from the western United States) and published descriptions of fruiting bodies from both the eastern United States (57) and Europe (87) did reveal significant differences in several morphological characteristics (e.g., stipe, basidium, and basidiospore sizes) (data not shown). It is not known whether there are genetic barriers to mating between eastern and western U.S. populations, because published studies on matings with North American isolates include collections only from the eastern United States (5,61). Nonetheless, our findings of genetic divergence, coupled with observations of differential virulence of A. mellea on the same fruit crops when grown in the eastern versus western United States (11,57,77), highlight the importance of selecting strains based on geographic origin for rootstock breeding programs (14,15) and in engineering rootstocks for resistance to Armillaria root disease (60,91).

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